

RECORDATION NO. 6353-B

Filed & P.

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INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF ASSIGNMENT

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY (herein called the "Company") has heretofore executed and delivered to BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION (herein called the "Trustee"), as Trustee under Equipment Trust Agreement dated as of October 1, 1971, as amended by Supplemental Agreement dated as of September 1, 1974, (all herein together called the "Trust Agreement") by and among the Trustee, the Company, UNITED STATES RAILWAY EQUIPMENT CO. and UNITED STATES RAILWAY MFG. CO. that certain Assignment of Lease and Agreement (herein called the "Assignment") dated as of October 1, 1971, wherein and whereby, among other things, the Company assigned to the Trustee, all of the Company's right, title and interest, as Lessor, under that certain Lease Agreement dated September 1, 1971 (herein called "Lease"), between the Company, as Lessor, and Evans Products Company

as Lessee, covering 50 units of railroad equipment (herein called "Leased Equipment") therein described; which Lease has heretofore been filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act as Recordation No. 6353; and

WHEREAS, the Assignment was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act as Recordation No. 6353-A; and

WHEREAS, the Leased Equipment includes the following (herein called the "Subject Equipment"), to wit:

One (1) 52'5" RBL boxcar bearing car reporting marks USLX 10439

WHEREAS, the Trustee desires to release from the lien of the Assignment, any and all rights under the Lease insofar as the same pertains to the Subject Equipment.

NOW, THEREFORE, in consideration of the premises and for other good and valuable considerations, and pursuant

to the provisions of the second paragraph of Section 3 of the Assignment and Section 4.06 of the aforementioned Trust Agreement, the Trustee hereby releases and reassigns to the Company, the Assignment insofar as the same pertains to the Subject Equipment as the Lease thereof, but not otherwise.

IN WITNESS WHEREOF, BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION as Trustee as aforesaid, has caused this instrument to be executed by its corporate officers thereunto duly authorized as of the 1st day of September, 1974.

BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION,
as Trustee

By: [Signature]
Vice President

ATTEST:

[Signature]
Trust Officer

STATE OF CALIFORNIA)
CITY AND COUNTY OF SAN FRANCISCO)

On this 1st day of October, 1974,
before me personally appeared R. F. KELLY
and M. J. BARRETT, to me personally known, who,
being by me duly sworn, say that they are a Vice President
and Trust Officer, respectively, of BANK OF AMERICA NATIONAL
TRUST AND SAVINGS ASSOCIATION, that the seal affixed to the
foregoing instrument is the corporate seal of said corporation,
that said instrument was signed and sealed on behalf of said
corporation by authority of its Board of Directors and they
acknowledged that the execution of the foregoing instrument
was the free act and deed of said corporation.

[Signature]
Notary Public

[seal]

My Commission Expires 1/2/75

